

Make Your Donation to the Joan Mantle Music Trust Today!

Please find attached my charitable donation in support of The Joan Mantle Music Trust. I understand that a tax receipt will be mailed to my home address for all donations of \$25 or more.

Name: _____

Address: _____

City: _____ Province: _____

Postal Code: _____ Phone: _____

Amount of Donation:

- \$500 \$300
 \$100 \$50
 \$25 Other \$ _____

Payment Method

- Cheque
(Payable to "Rainbow District School Board")
 Cash
(Please do not send cash in the mail.)

Please return this form and your donation to:

Rainbow District School Board
Finance Department
69 Young Street
Sudbury, Ontario P3E 3G5
705.674.3171, ext. 7232

THANK YOU FOR YOUR SUPPORT!

For more information,
visit rainbowschools.ca

About Joan Mantle



Joan Mantle joined the Sudbury Board of Education in 1964 to teach math and science at Lo-Ellen Park Secondary School. Principal Bruce Elliot was aware of Joan's extensive background in music and invited her to establish a music program at the school. She gladly accepted and planted the seeds for what continues to be a hallmark program of music education at Lo-Ellen Park.

Two years later, Principal Jim Smith recruited Joan to head the Music Department at Lasalle Secondary School. Over the next 15 years, the Lasalle bands garnered numerous awards under her leadership and performed across North America and the United Kingdom.

In 1981, Joan was named Vice-Principal of Lasalle Secondary School. She returned to Lo-Ellen Park Secondary School as Principal in 1985, and revitalized the school's arts programs during her eight year tenure. In 1993, Joan was appointed Principal of Sudbury Secondary School, where she became a tireless ambassador for the Performing Arts Program.

During much of this time, Joan was the Director of the Ontario Music Leadership Program held annually at Lake Couchiching. She also served as Director and Chair of the Ontario Secondary School Principals' Association and played a key role in the formation of the Ontario Principals' Council.

Joan spent the last six years of her career as Superintendent of Education for the Rainbow District School Board. Since retiring in 2003, Joan has continued to serve our community on many boards. In 2007, she was Chair of the Board of Governors of Cambrian College. Joan has been awarded life memberships in the Ontario Music Educators' Association and the Ontario Principals' Council.



The Joan Mantle Music Trust

Benefiting students
in Rainbow Schools



rainbowschools.ca

The Joan Mantle Music Trust has been established to support secondary school music programs in the Rainbow District School Board. The Board's inventory of instruments has been fully enjoyed by generations of aspiring musicians, some of whom have gone on to professional careers in the arts. In order to maintain and go beyond the current level of excellence, supplemental funding is essential. Through your generosity, students will benefit from the purchase of new musical instruments.

Codicil

(an amendment to an existing will)

Donations by cash or cheque

To make a donation by cash or cheque to The Joan Mantle Music Trust, please complete the form on the back and return it to Rainbow District School Board along with your donation.

Other Ways to Give

Bequests of money, shares, property or other assets

The Joan Mantle Music Trust is able to receive bequests of money, shares, property and/or other assets or possessions, on the understanding that all such gifts will be used to further the work of the Trust.

In its simplest form, a bequest is an asset (property, real estate, money or anything of value) that is given by an individual to an organization through a will or an attachment to a will (a codicil). It is recommended that you consult a lawyer when drawing up a will.

Bequests of specific sums

Some donors choose to make a bequest in the form of a specific sum. The value of such a gift can be seriously eroded by inflation over the years. It is important, therefore, that bequests of this kind be reviewed regularly.

Residuary Bequests

After all necessary provisions for close relatives and friends have been made, the remaining moneys and/or assets can pass to the organizations and/or individuals that you have nominated as residuary beneficiaries.

In drafting your will, simply nominate your residuary beneficiaries, in your preferred order, and then allocate to each a proportion of your residuary estate. By setting out your wishes in this way, you ensure that your beneficiaries receive their intended shares of your estate, no matter how much its contents may fluctuate over your lifetime.

Contingency Bequests

Should you wish your partner or a relative to have the use of property and/or invested capital for his or her lifetime, but with those moneys and/or assets eventually passing to The Joan Mantle Music Trust, you can make what is known as a Contingency Bequest.

To make a bequest of this kind, you would include in your will a legacy in favour of a specified individual, while at the same time nominating The Joan Mantle Music Trust to receive, upon that individual's death, any property and any moneys then remaining from this legacy.

Drafting a bequest clause

Guidelines

The following clauses are intended as a guide if you are considering including The Joan Mantle Music Trust in your will or if you are planning to add a codicil to an existing will. These clauses are intended to be used in conjunction with legal advice. Please consult your solicitor to ensure that the wording of your bequest is appropriate for the gift you wish to make and for your personal circumstances, particularly if you wish to make a Contingency Bequest. It is also recommended that your solicitor read this brochure.

Examples

"In relation to a Residuary Bequest, I give and bequeath to **The Joan Mantle Music Trust, c/o Rainbow District School Board, 69 Young Street, Sudbury, Ontario P3E 3G5**, 30 per cent of my residuary estate, free from all duties. In relation to gifts of cash, shares, property or other assets, I give and bequeath to The Joan Mantle Music Trust the following items: (list _____)."

"In relation to a gift of a sum of money, I give and bequeath to **The Joan Mantle Music Trust, c/o Rainbow District School Board, 69 Young Street, Sudbury, Ontario P3E 3G5**, the sum of \$ _____ free from all duties."

This CODICIL dated _____ is made by me
(full name) _____
of (address and postal code) _____

I give and bequeath a percentage of my estate (or) the residue of my estate (or) property and/or assets as follows:

free of all charges, to **The Joan Mantle Music Trust, c/o Rainbow District School Board, 69 Young Street, Sudbury, Ontario, P3E 3G5**, to be applied for its general purposes.

I declare that an official receipt from The Joan Mantle Music Trust shall be a full and sufficient discharge for my executor or trustee and that my executor or trustee shall not be obliged to see to the application thereof.

If at my death, **The Joan Mantle Music Trust, c/o Rainbow District School Board, 69 Young Street, Sudbury, Ontario, P3E 3G5**, has ceased to exist or has amalgamated with another similar organization or has changed its name, this gift shall not fail but my executors shall pay it to a similar organization which they consider fulfills objectives similar to those of the Trust. (An official receipt from the organization will be full acknowledgment of this gift.)

I confirm my will dated (date of original will)

Your Name: _____

Signature: _____

Witness Name: _____

Signature: _____

Witness Name: _____

Signature: _____

Date: _____